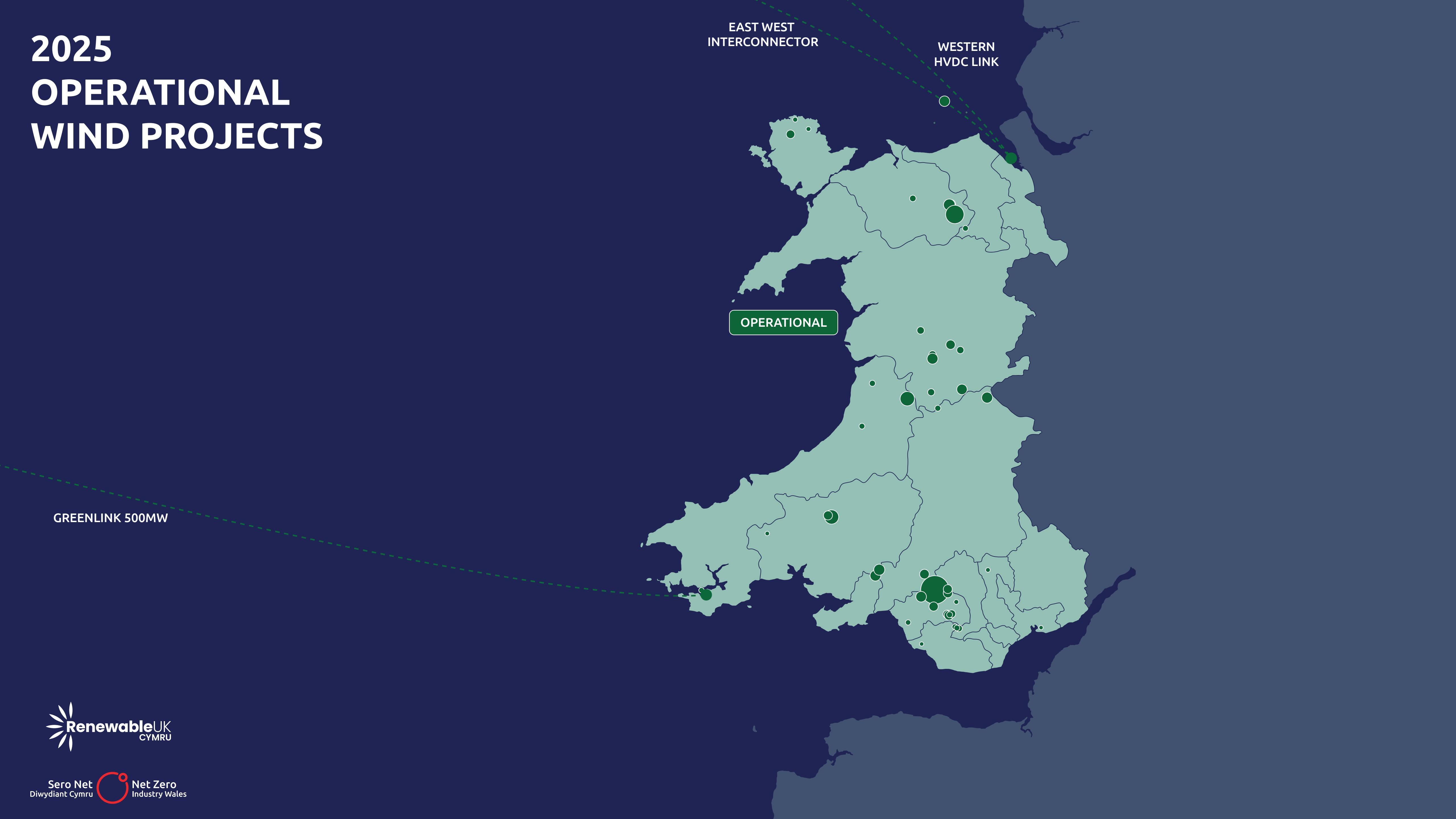
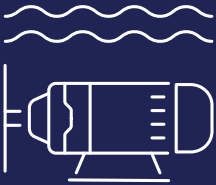


2025 OPERATIONAL WIND PROJECTS



FUTURE RENEWABLES PIPELINE



MORLAIS TIDAL STREAM
ENERGY PROJECT

Developer: MENTER MÔN

MARES CONNECT

EAST WEST
INTERCONNECTOR

WESTERN
HVDC LINK

PIPELINE NORTH WALES



OPERATIONAL

IN PLANNING

GREENLINK 500MW



CELTIC SEA 12GW

ROUND 5 PROJECT
DEVELOPMENT AREAS

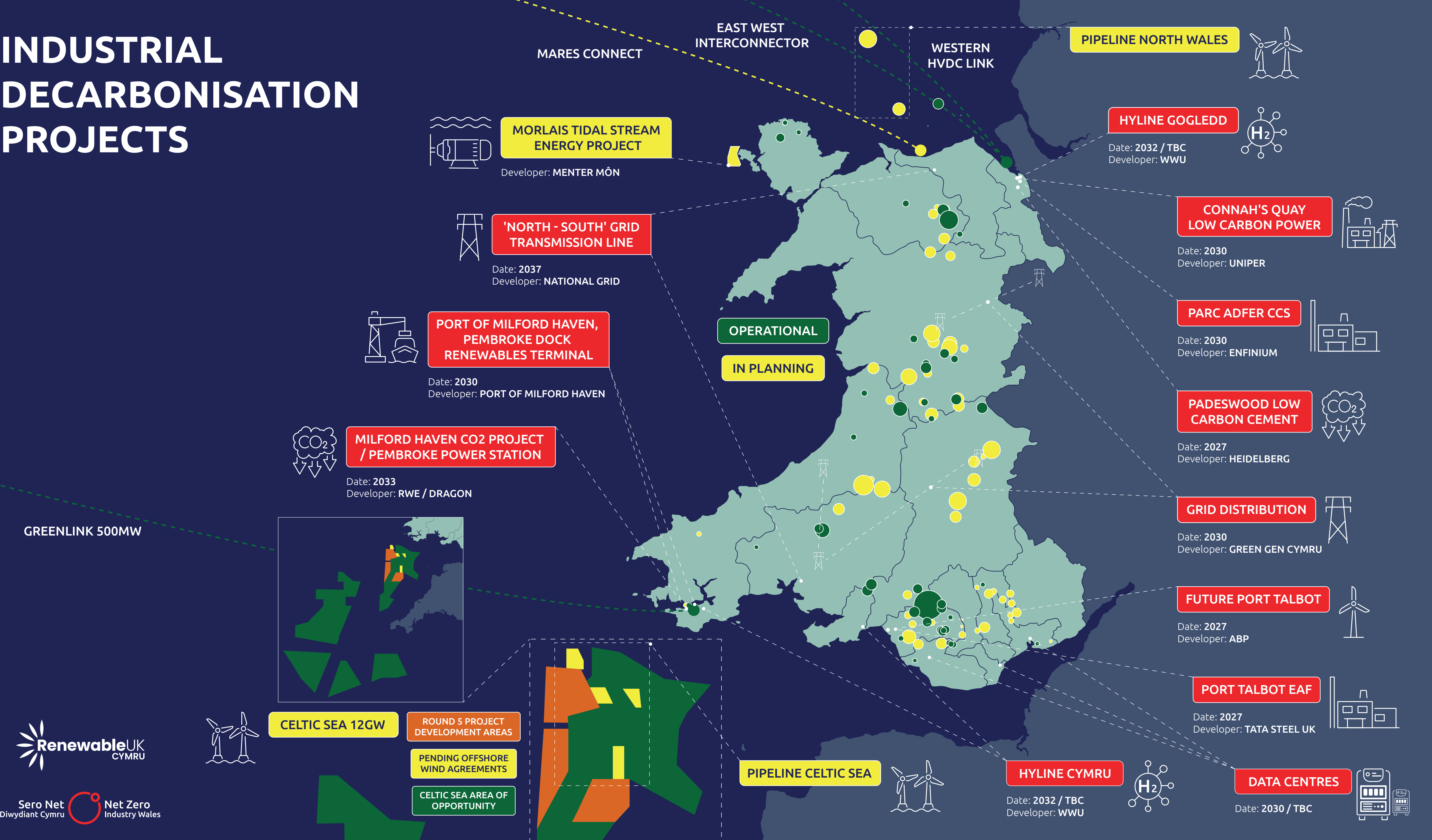
PENDING OFFSHORE
WIND AGREEMENTS

CELTIC SEA AREA OF
OPPORTUNITY

PIPELINE CELTIC SEA



INDUSTRIAL DECARBONISATION PROJECTS



JOBS & GVA FROM RENEWABLES

By 2035 if we
maximise renewables

Across Wales

- £574 million in GVA per year
= £6.9 billion over next 10 years
- 8,000 well-paid jobs with salaries
26% higher than the Welsh average
- Protect £2.1 billion a year by
preventing further de-industrialisation

£119 MILLION GVA

Jobs: 1,620

£94 MILLION GVA

Jobs: 1,220

£162 MILLION GVA

Jobs: 2,400

£199 MILLION GVA

Jobs: 2,740